

SECOND QUARTER 2002 VOLUME X

A Digest of Statistical Information on the Nevada Tourism Industry





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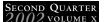
775.687.6779

### Website

www.travelnevada.com



NEVADA COMMISSION ON TOURISM



## Visitor Volume

The number of visitors to Nevada.

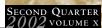
			PERCENT
MONTH	2000	2001	CHANGE
July	4,354,426	4,258,696	(2.2%)
August	4,354,880	4,450,423	2.2%
September	4,132,244	3,627,715	(12.2%)
October	4,291,006	4,032,956	(6.0%)
November	3,895,963	3,636,279	(6.7%)
December	3,704,246	3,489,272	(5.8%)
			PERCENT
MONTH	2001	2002	CHANGE
January	3,819,179	3,660,903	(4.1%)
February	3,798,514	3,807,504	0.2%
March	4,552,183	4,447,460	(2.3%)
April	4,253,179	4,113,303	(3.3%)
May	4,223,534	4,159,915	(1.5%)
June	4,276,016	4,054,815	(5.2%)
TOTAL	49,655,367	47,739,240	(3.9%)

### Second Quarter 2002 Area Highlights

AREA	2001	2002	PERCENT CHANGE
Clark County:			
Las Vegas	9,236,529	8,990,099	(2.7%)
Laughlin	1,145,546	1,091,161	(4.7%)
Mesquite	420,971	406,203	(3.5%)
<b>Washoe County</b>	1,342,410	1,253,521	(6.6%)
All other counties	607,273	587,049	(3.3%)
TOTAL (State)	12,752,729	12,328,033	(3.3%)

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.







## Convention Attendance

The number of delegates attending conventions in Nevada.

MONTH	2000	2001	PERCENT CHANGE
July	186,229	234,464	25.9%
August	393,019	441,040	12.2%
September	298,177	208,925	(29.9%)
October	354,852	356,149	0.4%
November	565,962	458,294	(19.0%)
December	144,720	185,565	28.2%
MONTH	2001	2002	PERCENT CHANGE
January	569,819	562,002	(1.4%)
February	641,065	732,440	14.3%
March	662,606	750,864	13.3%
April	474,718	523,215	10.2%
May	395,674	463,669	17.2%
June	558,089	483,542	(13.4%)
TOTAL	5,244,930	5,400,169	3.0%

			PERCENT
AREA	2001	2002	CHANGE
Clark County:			
Las Vegas	1,281,222*	1,322,931*	3.3%
Laughlin	44,592	42,453	(4.8%)
<b>Washoe County</b>	50,585	45,459	(10.1%)
All other counties	52,082	59,583	14.4%
TOTAL (State)	1,428,481	1,470,426	2.9%

<sup>\*</sup>The LYCVA updated its methodology with respect to convention counts as of January 2002. The 2001 convention counts were revised retroactively using the new methodology.



Occupancy Level

A percentage based on room nights occupied and total room nights available.

IONTH	2000	2001	NET CHANGE
July	88.0%	84.1%	(3.9)
August	88.3%	87.7%	(0.6)
September	85.2%	73.1%	(12.1)
October	86.1%	79.4%	(6.7)
November	79.8%	72.7%	(7.1)
December	72.8%	67.4%	(5.4)

			NET
MONTH	2001	2002	CHANGE
January	74.4%	71.6%	(2.8)
February	82.1%	82.0%	(0.1)
March	88.9%	86.6%	(2.3)
April	86.5%	83.2%	(3.3)
Мау	83.6%	81.5%	(2.1)
June	87.3%	82.5%	(4.8)
MONTHLY AVG	83.6%	79.3%	(4.3)

### Second Quarter 2002 Area Highlights

ADEA	2001	2002	NET
AREA	2001	2002	CHANGE
Clark County:			
Las Vegas	90.2%	86.6%	(3.6)
Laughlin	88.5%	84.9%	(3.6)
Mesquite	83.5%	85.6%	2.1
Lake Tahoe*	81.5%	79.6%	(1.9)
<b>Washoe County</b>	74.3%	68.2%	(6.1)
All other counties	58.2%	58.9%	0.7
QUARTER AVG (State)	85.8%	82.4%	(3.4)

The occupancy levels of Las Vegas, Laughlin, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.







# Room Nights Occupied The number of room nights occupied.

MONTH	2000	2001	PERCENT CHANGE
July	4,636,022	4,530,163	(2.3%)
August	4,677,970	4,714,445	0.8%
September	4,393,510	3,806,493	(13.4%)
October	4,584,629	4,248,125	(7.3%)
November	4,117,404	3,768,096	(8.5%)
December	3,896,303	3,641,193	(6.5%)
MONTH	2001	2002	PERCENT CHANGE
January	3,977,300	3,860,946	(2.9%)
February	3,965,962	4,007,356	1.0%
March	4,763,419	4,681,463	(1.7%)
April	4,481,840	4,361,137	(2.7%)
Мау	4,473,635	4,412,114	(1.4%)
June	4,542,210	4,340,856	(4.4%)
TOTAL	52,510,204	50,372,387	(4.1%)

			PERCENT
AREA	2001	2002	CHANGE
Clark County:			
Las Vegas	10,224,736	9,978,541	(2.4%)
Laughlin	872,952	835,203	(4.3%)
Mesquite	220,394	213,716	(3.0%)
Lake Tahoe*	174,092	171,906	(1.3%)
<b>Washoe County</b>	1,386,753	1,288,510	(7.1%)
All other counties	618,758	626,231	1.2%
TOTAL (State)	13,497,685	13,114,107	(2.8%)

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



## Room Inventory

The number of hotel/motel rooms in Nevada.

			PERCENT
MONTH	2000	200 I	CHANGE
July	169,973	173,711	2.2%
August	170,932	173,414	1.5%
September	171,818	173,556	1.0%
October	171,756	172,553	0.5%
November	172,001	172,835	0.5%
December	172,720	174,235	0.9%
			PERCENT
MONTH	2001	2002	CHANGE
January	172,439	173,956	0.9%
February	172,605	174,434	1.1%
March	172,880	174,379	0.9%
April	172,651	174,697	1.2%
Мау	172,609	174,731	1.2%
June	173,451	175,386	1.1%
END OF PERIOD	173,451	175,386	1.1%

### Second Quarter 2002 Area Highlights

AREA	2001	2002	PERCENT CHANGE
Clark County:			
Las Vegas	124,945	126,918	1.6%
Laughlin	10,821	10,821	0.0%
Mesquite	2,901	2,745	(5.4%)
Lake Tahoe*	2,374	2,374	0.0%
Washoe County	20,736	20,852	0.6%
All other counties	11,674	11,676	0.0%
END OF PERIOD (State)	173,451	175,386	1.1%

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of June 30, 2002.





<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



## Room Tax Collections

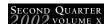
Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

1			PERCENT
MONTH	2000	2001	CHANGE
July	\$1,016,951	\$1,081,114	6.3%
August	958,443	1,010,325	5.4%
September	924,846	933,551	0.9%
October	987,999	1,030,928	4.3%
November	1,030,511	866,808	(15.9%)
December	1,125,163	923,989	(17.9%)
			PERCENT
MONTH	2001	2002	CHANGE
January	1,003,375	802,841	(20.0%)
February	785,436	696,849	(11.3%)
March	857,704	780,666	(9.0%)
April	1,059,075	922,877	(12.9%)
Мау	1,259,208	1,181,086	(6.2%)
June	1,132,728	1,037,548	(8.4%)
TOTAL	\$12,141,438	\$11,268,582	(7.2%)

### Second Quarter 2002 Area Highlights

AREA	2001	2002	PERCENT CHANGE
Clark County	\$3,072,163	\$2,772,117	(9.8%)
Washoe County	250,462	231,862	(7.4%)
Douglas County*	65,167	70,801	8.6%
Elko County	27,935	30,404	8.8%
Carson City	7,719	7,982	3.4%
All other counties	27,566	28,345	2.8%
TOTAL (State)	\$3,451,012	\$3,141,511	(9.0%)

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.



<sup>\*</sup>References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Gross Gaming Revenue

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2000	2001	CHANGE
July	\$827,663,000	\$808,295,000	(2.3%)
August	814,542,000	824,583,000	1.2%
September	788,407,000	763,606,000	(3.1%)
October	811,235,000	769,734,000	(5.1%)
November	779,584,000	721,493,000	(7.5%)
December	791,835,000	731,803,000	(7.6%)
MONTH	2001	2002	PERCENT CHANGE
January	899,770,000	766,329,000	(14.8%)
February <sup>†</sup>	698,437,000	752,609,000	7.8%
March	856,600,000	807,127,000	(5.8%)
April	776,051,000	800,039,000	3.1%
Мау	844,117,000	838,954,000	(0.6%)
June	775,954,000	714,150,000	(8.0%)
TOTAL	\$9,664,195,000	\$9,298,722,000	(3.8%)

AREA	2001	2002	PERCENT CHANGE
	\$1,928,819,000	\$1,890,229,000	(2.0%)
Clark County:	Ψ1,720,017,000	Ψ1,070,227,000	(2.070)
Strip	1,196,159,000	1,149,379,000	(3.9%)
Downtown	172,105,000	165,568,000	(3.8%)
Laughlin	135,331,000	135,807,000	0.4%
Mesquite	26,077,000	27,028,000	3.6%
County balance	399,147,000	412,447,000	3.3%
<b>Washoe County</b>	283,350,000	266,804,000	(5.8%)
Lake Tahoe*	76,105,000	83,208,000	9.3%
Elko County	55,329,000	58,315,000	5.4%
Carson Valley Area	23,018,000	24,513,000	6.5%
All other counties	29,501,000	30,074,000	1.9%
TOTAL (State)	\$2,396,122,000	\$2,353,143,000	(1.8%)

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

<sup>&</sup>lt;sup>†</sup> The Super Bowl took place in February 2002.







<u> Airport Volume</u>

The number of passengers arriving and departing from Nevada's airports.

MONTH	2000	2001	PERCENT CHANGE
July	3,734,774	3,802,252	1.8%
August	3,788,236	3,965,388	4.7%
September	3,494,502	2,461,020	(29.6%)
October	3,846,996	3,194,018	(17.0%)
November	3,587,804	2,915,482	(18.7%)
December	3,427,841	2,890,909	(15.7%)
			PERCENT
MONTH	2001	2002	CHANGE
January	3,242,277	2,903,793	(10.4%)
February	3,347,217	3,014,615	(9.9%)
March	4,042,363	3,684,870	(8.8%)
April	3,692,529	3,377,060	(8.5%)
May	3,649,469	3,451,119	(5.4%)
June	3,744,797	3,467,149	(7.4%)
TOTAL	43,598,805	39,127,675	(10.3%)

## Second Quarter 2002 Area Highlights

AREA	2001	2002	CHANGE
McCarran Int. (Las Vegas)	9,491,525	9,011,539	(5.1%)
Reno/Tahoe Int.	1,342,023	1,099,443	(18.1%)
North Las Vegas	97,794	53,322	(45.5%)
Laughlin/Bullhead Int.	51,201	42,771	(16.5%)
Elko Airport	40,568	47,036	15.9%
Henderson Exec. Airport	63,684	41,217	(35.3%)
TOTAL (State)	11,086,795	10,295,328	(7.1%)

Passenger counts may or may not include commercial, charter, and scenic tourairline traffic as well as local passengers.



## Vehicle Traffic Counts

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

			PERCENT
MONTH	2000	2001	CHANGE
July	2,918,929	2,879,417	(1.4%)
August	2,882,937	2,566,947*	(11.0%)
September	2,608,044	2,268,015*	(13.0%)
October	1,904,686	2,267,581	19.1%
November	1,779,661	2,299,909	29.2%
December	2,099,770	2,276,373	8.4%
			PERCENT
MONTH	2001	2002	CHANGE
January	1,806,988	2,083,544	15.3%
February	1,936,715	2,138,887	10.4%
March	2,400,595	2,463,543	2.6%
April	2,362,899	2,453,080	3.8%
Мау	2,534,150	2,665,460	5.2%
June	2,725,029	2,766,487	1.5%
TOTAL	27,960,403	29,129,243	4.2%

### Second Quarter 2002 Area Highlights

AREA	2001	2002	PERCENT CHANGE
I-15 at Primm/Jean	1,654,641	1,665,507	0.7%
I-15 at Mesquite	908,687	981,055	8.0%
I-80 at Verdi	1,327,616	1,370,593	3.2%
I-80 at Wells	255,339	262,910	3.0%
All other entry points	3,475,795	3,604,962	3.7%
TOTAL (State)	7,622,078	7,885,027	3.4%

Traffic counts include interstate, U.S. and state bigbways. Counts may or may not include local traffic.





<sup>\*</sup>Due to construction on Interstate 80 at Verdi, traffic totals for August-September 2001 do not contain any data from this counting site.



Tourism Employees

The estimated number of tourism employees using a practical percentage from tourism-related industries.

			PERCENT
MONTH	2000	2001	CHANGE
July	236,642	238,362	0.7%
August	238,446	238,054	(0.2%)
September	236,836	237,036	0.1%
October	235,725	227,332	(3.6%)
November	234,740	226,257	(3.6%)
December	234,142	226,230	(3.4%)
			PERCENT
MONTH	2001	2002	CHANGE
January	233,257	226,135	(3.1%)
February	233,679	226,915	(2.9%)
March	235,502	229,174	(2.7%)
April	235,896	230,247	(2.4%)
May	237,126	231,346	(2.4%)
June	237,386	232,419	(2.1%)
TOTAL	237,386	232,419	(2.1%)

### Second Quarter 2002 Area Highlights

AREA	2001	2002	PERCENT CHANGE
Transportation	8,781	8,624	(1.8%)
Air	6,400	6,150	(3.9%)
Eating & Drinking	10,020	10,440	4.2%
Hotel, Gaming & Rec.	209,185	204,085	(2.4%)
Retail	3,000	3,120	4.0%
END OF PERIOD (State)	237,386	232,419	(2.1%)

Tourism-related industries include hotel/motels, gaming, amusement and recreational parks, eating/drinking establishments, ground/air transportation and retail. Employee counts for the quarter represent the estimated number of people employed as a result of tourism as of June 30, 2002.



## Park Usage

The number of people visiting state and nearby national parks.

			PERCENT
MONTH	2000	2001	CHANGE
July	3,587,194	3,618,730	0.9%
August	3,431,892	3,613,776	5.3%
September	2,814,789	2,640,561	(6.2%)
October	2,382,649	1,883,094	(21.0%)
November	1,553,775	1,424,769	(8.3%)
December	1,237,507	1,045,032	(15.6%)
			PERCENT
MONTH	2001	2002	CHANGE
January	1,243,136	1,175,009	(5.5%)
February	1,255,560	1,267,400	0.9%
March	1,829,034	1,677,678	(8.3%)
April	2,359,052	2,291,663	(2.9%)
May	2,707,159	2,518,586	(7.0%)
June	3,143,777	2,905,172	(7.6%)
TOTAL	27,545,524	26,061,470	(5.4%)

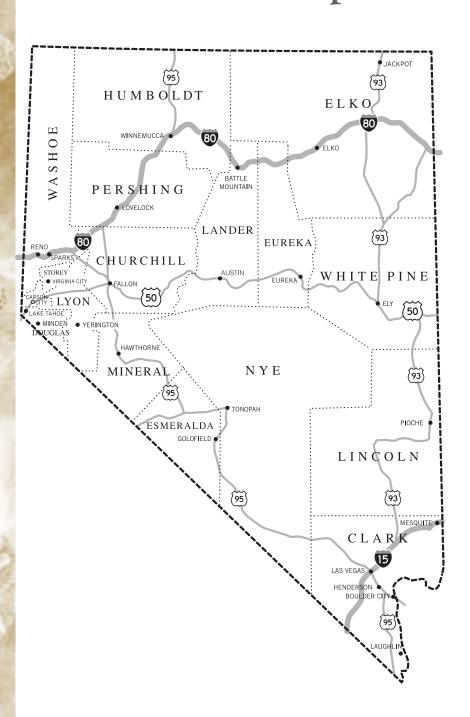
AREA	2001	2002	PERCENT CHANGE
Nevada State Parks	1,092,243	1,070,641	(2.0%)
Great Basin Nat. Park	25,783	28,637	11.1%
Lake Mead Nat. Rec. Area	2,614,938	2,313,652	(11.5%)
<b>Hoover Dam Visitor Center</b>	359,129	248,458*	(30.8%)
Red Rock Canyon	182,833	194,856	6.6%
Grand Canyon Nat. Park	1,432,073	1,344,739	(6.1%)
Zion Nat. Park	757,192	915,203	20.9%
Bryce Canyon Nat. Park	498,573	438,805	(12.0%)
Death Valley Nat. Park	260,818	208,967	(19.9%)
Yosemite Nat. Park	986,406	951,463	(3.5%)
TOTAL (All Parks)	8,209,988	7,715,421	(6.0%)

<sup>\*</sup>Hoover Dam was open with limited public access in select areas after September 11, 2001.





## Nevada State Map



## Information Sources

## Carson City Convention & Visitors Bureau

1900 South Carson St., Suite 100 Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.carson-city.org

### Carson Valley Chamber of Commerce

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 • 800-727-7677 Fax: 775-782-1025 • www.carsonvalleynv.org

### Elko Convention & Visitors Authority

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

### Elko Regional Airport

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

### **Ely Bristlecone Convention Center**

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

#### **Fallon Convention Center**

100 Campus Way, Fallon, NV 89406 775-423-4556 • 800-874-0903; Fax: 775-423-8926 • www.fallontourism.com

#### **Hawthorne Convention Center**

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountynevadachamber.org

## Henderson Convention Center & Visitors Bureau

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.cityofhenderson.com/convention

#### **Lake Tahoe Visitors Authority**

1156 Ski Run Blvd., South Lake Tahoe, ĆA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.virtualtahoe.com

## Las Vegas Convention & Visitors Authority

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 800-332-5333 (U.S.) 800-233-5836 (Canada) • Fax: 702-892-2824 www.vegasfreedom.com

### McCarran International Airport

P.O. Box 11005, Las Vegas, NV 89111-1005 702-261-5211 • 800-261-5704; Fax: 702-597-9553 • www.mccarran.com

#### **National Park Service**

1849 C Street NW, Washington, DC 20240 202-208-6843 • www.nps.gov/grba

### **Nevada Department of Transportation**

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 • Fax: 775-888-7201 www.nevadadot.com

### **Nevada Division of State Parks**

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • www.state.nv.us/stparks/

## Nevada Department of Employment Training, and Rehabilitation

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es\_index.htm

### **Nevada Gaming Control Board**

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • www.gaming.state.nv.us/

### **Pershing County Community Center**

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200 Fax: 775-273-7647 • www.pershingnv.com

## Reno-Sparks Convention & Visitors Authority

4590 S. Virginia St., Reno, NV 89504 775-827-RENO • 800-FOR-RENO Fax: 775-827-7746 • www.renolaketahoe.com

### Reno/Tahoe International Airport

2001 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • Fax: 775-328-6510 www.renoairport.com

### **Tahoe-Douglas Chamber of Commerce**

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 www.tahoechamber.org

### **Tonopah Convention Center**

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

## Wendover Area Chamber of Commerce & Tourism

735 Wendover Blvd., P.O. Box 2468 Wendover, NV 89883 775-664-3414 • 800-426-6862 Fax: 775-664-3414 • www.westwendovercity.com

## Winnemucca Convention & Visitors Bureau

50 W. Winnemucca Blvd., Winnemucca, NV 89445 775-623-5071 • 800-962-2638 Fax: 775-623-5087 • www.winnemucca.org



